

| ANNEXURE-A- RELATED PARTY |                  |                           |                |                           |                 |                                     |                              |                        |                          |                            |                                 |                              |                                    |                 |
|---------------------------|------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|------------------------------|------------------------|--------------------------|----------------------------|---------------------------------|------------------------------|------------------------------------|-----------------|
| S. No.                    | Name of Creditor | Details of Claim Received |                | Details of claim admitted |                 |                                     |                              |                        |                          | Amount of contingent claim | Amount of any mutual dues. that | Amount of Claim Not Admitted | Amount of Claim Under-verification | Remarks, if any |
|                           |                  | Date of Receipt           | Amount Claimed | Amount of Claim Admitted* | Nature of Claim | Amount Covered by Security Interest | Amount Covered by Guarant ee | Whether related party? | % of Voting Share in CoC |                            |                                 |                              |                                    |                 |
| 1                         |                  |                           |                |                           |                 |                                     |                              |                        |                          |                            |                                 |                              |                                    |                 |
| <b>Total</b>              |                  |                           | -              | -                         | -               | -                                   | -                            | -                      | -                        | -                          | -                               | -                            | -                                  | -               |

| ANNEXURE-B- UNRELATED PARTY |  |                 |                |                          |                 |                                     |                              |                        |                          |                            |                      |                              |               |                                    |                 |
|-----------------------------|--|-----------------|----------------|--------------------------|-----------------|-------------------------------------|------------------------------|------------------------|--------------------------|----------------------------|----------------------|------------------------------|---------------|------------------------------------|-----------------|
| S. No.                      | Name of Creditor                             | Details of      |                | Details of claim         |                 |                                     |                              |                        |                          | Amount of contingent claim | Amount of any mutual | Amount of Claim Not Admitted | Category      | Amount of Claim Under-verification | Remarks, if any |
|                             |  | Date of Receipt | Amount Claimed | Amount of Claim Admitted | Nature of Claim | Amount Covered by Security Interest | Amount Covered by Guarant ee | Whether related party? | % of Voting Share in CoC |                            |                      |                              |               |                                    |                 |
| 1                           | Mazda colours Limited                        | 18/02/2026      | 11,269,743.47  | 11,269,743.47            | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 2                           | AAV Minerals & Chemicals Industries Pvt. Ltd | 20/02/2026      | 3,168,346.00   |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 3,168,346.00  | Under Verification                 |                 |
| 3                           | AR NANO Composites                           | 20/02/2026      | 2,378,269.50   |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 2,378,269.50  | Under Verification                 |                 |
| 4                           | Bonanzo Engineering and Chemicals LLP        | 20/02/2026      | 283,200.00     |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 283,200.00    | Under Verification                 |                 |
| 5                           | SHREE BIHARI JI SYNTHETICS                   | 22/02/2026      | 17,283,226.00  | 17,283,226.00            | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 6                           | Luminant Distributors Pvt. Ltd               | 23/02/2026      | 14,581,644.00  |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 14,581,644.00 | Under Verification                 |                 |
| 7                           | Narayan Organics Pvt. Ltd.                   | 24/02/2026      | 20,532,290.00  |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 20,532,290.00 | Under Verification                 |                 |
| 8                           | Raghav Trading Corporation                   | 24/02/2026      | 19,037,035.00  | 19,037,035.00            | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 9                           | Narayan Industries                           | 24/02/2026      | 27,069,621.00  |                          | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            | 27,069,621.00 | Under Verification                 |                 |
| 10                          | Megha Polychem                               | 25/02/2026      | 27,622,039.00  | 27,622,039.00            | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 11                          | Micas Organics Limited                       | 23/02/2026      | 4,029,516.00   | 4,029,516.00             | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 12                          | National Securities Depositories Ltd.        | 1/4/2026        | 344,364.41     | 344,364.41               | Unsecured       | 0                                   | 0                            | Unrelated              | 0                        | 0                          | 0                    | -                            |               |                                    |                 |
| 13                          | VIDYA EDUCATE PVT. LTD.                      | 21/02/2026      | 10,268,333.00  |                          |                 | 0                                   | 0                            |                        | 0                        | 0                          | 0                    | 10,268,333.00                |               | Dismissed                          |                 |
| <b>Total</b>                |  |                 | 157,867,627.38 | 79,585,923.88            |                 | -                                   | -                            | -                      | -                        | -                          | -                    | -                            | 10,268,333.00 | 68,013,370.50                      |                 |

## SUMMARY

| Particulars        | Amount claimed |                 | Amount admitted |                 | Amount not admitted | Amount under verification | Contingent amount |
|--------------------|----------------|-----------------|-----------------|-----------------|---------------------|---------------------------|-------------------|
|                    | No. of Claims  | Amount (in Rs.) | No. of Claims   | Amount (in Rs.) | (Amount in Rs.)     | (Amount in Rs.)           | (Amount in Rs.)   |
| Related Party      | 0              | -               | 0               | -               | -                   | 0                         | 0                 |
| Unrelated Party    | 13             | 157,867,627.38  | 6               | 79,585,923.88   | 10,268,333.00       | 68,013,370.50             | -                 |
| <b>Grand Total</b> | 13             | 157,867,627.38  | 6               | 79,585,923.88   | 10,268,333.00       | 68,013,370.50             | -                 |